

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11 Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>FPMC Austin Realty Partners, LP</u>												
2. All other names debtor used in the last 8 years													
Include any assumed names, trade names and <i>doing business as</i> names													
3. Debtor's federal Employer Identification Number (EIN)	<u>8</u>	<u>0</u>	<u>-</u>	<u>0</u>	<u>8</u>	<u>0</u>	<u>2</u>	<u>6</u>	<u>8</u>	<u>1</u>			
4. Debtor's address	Principal place of business					Mailing address, if different from principal place of business							
<u>1201 W. Louis Henna Blvd</u>					<u>3030 Olive Street, Suite 220</u>								
Number Street					Number Street								
<u>Austin</u>					<u>TX</u>	<u>78728</u>	<u>Dallas</u>					<u>TX</u>	<u>75219</u>
City					State	ZIP Code	City					State	ZIP Code
<u>Williamson</u>					Location of principal assets, if different from principal place of business								
County													
					Number Street								
					City					State ZIP Code			
5. Debtor's website (URL)													
6. Type of debtor	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input checked="" type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____												

Debtor FPMC Austin Realty Partners, LP Case number (if known) _____**7. Describe debtor's business***A. Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.*See <http://www.naics.com/search/>**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

 No Yes. District _____ When _____ Case number _____

MM / DD / YYYY

District _____ When _____ Case number _____

MM / DD / YYYY

District _____ When _____ Case number _____

MM / DD / YYYY

Debtor FPMC Austin Realty Partners, LP Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____

District _____ When _____
Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor FPMC Austin Realty Partners, LP Case number (if known) _____

14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input checked="" type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/04/2016
MM / DD / YYYY

X /s/ Mary Hatcher, Manager Mary Hatcher, Manager
Signature of authorized representative of debtor Printed name

Title NRG Austin Dev. LLC, Its General Partner

18. Signature of attorney X /s/ Raymond W. Battaglia Date 01/04/2016
Signature of Attorney for Debtor MM / DD / YYYY

Raymond W. Battaglia

Printed name

Law Offices of Ray Battaglia, PLLC

Firm Name

66 Granburg Circle

Number Street

San Antonio TX 78218
City State ZIP Code

Contact phone (210) 601-9405 Email address rbattaglia@outlook.com

01918055
Bar number State

Fill in this information to identify the case:

Debtor name	<u>FPMC Austin Realty Partners, LP</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	AP GULF STATES, Inc. dba Adolfson & Pete 1600 N Collins Blvd. STE 2000 Richardson, TX 75080- 3666		Purchase Money				\$217,631.90
2	Neal Richards Group, LLC 3030 Olive Street Suite 220, Dallas, TX 75219-7639		Purchase Money				\$167,542.78
3	NRG Brokerage, LLC 3030 Olive Street Suite 220, Dallas, TX 75219-7639		Purchase Money				\$82,633.00
4	City of Austin Utilities P.O. Box 2267 Austin, TX 78783-2267		Purchase Money				\$14,609.85
5	Cirro Energy PO Box 2229 Houston, TX 77252		Purchase Money				\$9,908.33
6	Clean Scapes LP P.O. Box 203070 Austin, TX 78720-3070		Purchase Money				\$6,078.02

Debtor FPMC Austin Realty Partners, LP _____ Case number (if known) _____
 Name _____

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	Chubb & Son a Division of Federal Insurance Company 15 Mountain View Rd Warren NJ 07069		Purchase Money				\$5,048.00
8	Andeler Corporation PO BOX 204365 Dallas , TX 75320		Purchase Money				\$4,551.73
9	LaFrontera POA c/o Granite Properties of Texas 808 W 10th Street Austin, TX 78701		Purchase Money				\$4,500.00
10	Commercial Protective Services, Inc. 436 West Walnut St. Gardena, CA 90248		Purchase Money				\$2,800.00
11	Bryant Burton Kupcunas 3200 Main Street Suite 13 Dallas, TX 75226		Purchase Money				\$52.93
12	Williamson County Tax Office 904 S. Main Street Georgetown, TX 78626		Taxes				\$0.00

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE: FPMC Austin Realty Partners, LP

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 1/4/2016

Signature /s/ Mary Hatcher, Manager
Mary Hatcher, Manager
NRG Austin Dev. LLC, Its General Partner

Date _____

Signature _____

Andeler Corporation
PO BOX 204365
Dallas , TX 75320

AP GULF STATES, Inc. dba Adolfson & Pete
1600 N Collins Blvd. STE 2000
Richardson, TX 75080-3666

Bryant Burton Kupcunas
3200 Main Street Suite 13
Dallas, TX 75226

Charled F. Baum
Quilling, Selander, Lownds,
Winslett & Moser, PC
2001 Bryan Street, Suite 1800
Dallas, Texas 75201

Chubb & Son
a Division of Federal Insurance Company
15 Mountain View Rd
Warren NJ 07069

Cirro Energy
PO Box 2229
Houston, TX 77252

City of Austin Utilities
P.O. Box 2267
Austin, TX 78783-2267

Clean Scapes LP
P.O. Box 203070
Austin, TX 78720-3070

Commercial Protective Services, Inc.
436 West Walnut St.
Gardena, CA 90248

Frost Bank
100 West Houston St
San Antonio, TX 78205

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

LaFrontera POA
c/o Granite Properties of Texas
808 W 10th Street
Austin, TX 78701

Neal Richards Group, LLC
3030 Olive Street Suite 220,
Dallas, TX 75219-7639

NRG Brokerage, LLC
3030 Olive Street Suite 220,
Dallas, TX 75219-7639

Williamson County Tax Office
904 S. Main Street
Georgetown, TX 78626